Non-mycorrhizal endophytic fungi from orchids

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Orchidaceae is one of the largest flowering plant families of the plant kingdom. The habitats of orchids are highly diverse, ranging from tree bark and damp forest floors to rock crevices, sandy dunes and semi-arid deserts. The diversity of endophytes (internal symbiotic fungi) associated with orchids is enormous. Most studies of endophytic fungi from orchids in the past have focused on mycorrhizal endophytes (internal symbiotic fungi associated with plant roots). There has, however, been an increasing trend to study nonmycorrhizal endophytes from orchids because of their physiological roles and their potential as sources of novel bioactive compounds. This review discusses the methods used in the isolation and identification of endophytic fungi from orchids, their diversity and host-specificity, their significance in orchid conservation and cultivation, and their potential application in the discovery of bioactive compounds.

Keywords: Bioactive compounds, diversity, nonmycorrhizal endophytic fungi, orchids.

Introduction

ORCHIDACEAE is one of the largest flowering plant families of the plant kingdom, which comprises more than 899 genera and 27,801 species (The Plant List 2013). Of these, over 200 genera have been studied for their endophytic fungal diversity (see Appendix 1), which is less than 30% of the total orchid genera. Orchids with horticultural, ornamental, medical and commercial importance have been studied for the presence of endophytes $1,2$. Rare or endangered orchids, including species in *Cypripedium*, *Holcoglossum* and *Paphiopedilum* have also received attention³⁻⁵. Terrestrial orchids which make up nearly one-third of all orchid species occupy approximately half of the endangered orchid list (The World Conservation Union 1999 ⁶. Many of them have also been subjected to endophyte research (Table 1). Orchid species in the

genera *Aa*, *Hadrolaelia*, *Gavilea* and *Satyrium* have been poorly studied and can be regarded as new topics for $research⁷⁻¹⁰$.

Research on endophytic fungi in orchids has been carried out in all trophic groups (i.e. photosynthetic, mixotrophic and mycoheterotrophic) of all growth habits (i.e. terrestrial, epiphytic and lithophytic), from highly diverse habitats (e.g. rainforests, evergreen forests, coniferous forests, bamboo forests, ectomycorrhizal forests, wetlands, swamps, calcareous coastal plains, botanical gardens and greenhouses) in all continents except Antarctica (Table 1). Some orchids occur in a wide range of habitats, while others are endemic to certain regions. For example, *Platanthera minor* grows in forests on slopes and alpine meadows at elevations 90–3000 m in China, Japan and Korea^{11,12}. Satyrium nepalense was reported to be distributed from grassy hill slopes at varying altitudes $(600-4600 \text{ m})$ in India¹⁰. *Ophrys benacensis* occurs only in northern Italy¹³ and *Piperia yadonii* only in North America¹⁴. The epiphytic orchid *Sarcochilus parviflorus* survives only with its main host *Backhousia myrtifolia*¹⁵ .

The purpose of this article is to review the studies on non-mycorrhizal endophytic fungi of orchids and present the main conclusions from the research.

Isolation and identification of fungal endophytes from orchids

Isolation

Orchid mycorrhizal fungi are known to be associated with roots of orchids $16,17$. Therefore, most endophyte studies on orchids have investigated orchid roots for mycorrhizal and endophytic diversity¹⁸. Other orchid parts, including leaves, rhizomes, mature bulbs, tubers, stems and stem-collars have also been studied for endophytes^{19,20}. Since endophytes are commonly defined as 'all organisms inhabiting plant organs that at some time in their life, can colonize internal plant tissues without causing apparent harm to the host^{21,22}, only healthy organs were used in these studies 23 .

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Fungal endophytes – biology and bioprospecting

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Refer enc e

Fungal trophic group

 42

Endophytes

56

Endophytes

29

 63 $63\,$

Endophyte Endophyte

29

ECM fungi ECM fungi 112 70

Endophytes Endophytes \mathfrak{S} $\overline{}$ 73

Parasites

Endophytes Endophytes

Special section:

57

Endophytes

 \overline{a}

ITS, mt-LSU

No isolation

Banks of bogs and drainage

ponds, Japan

 $\left(\text{photo} \text{ynthetic} \right)$

Terrestrial

Root

Epipactis thunbergii

 $\frac{4}{4}$

ECM fungi

 \overline{r}

ITS-RFLP
ITS, 28S,
cloning-RFLP

No isolation

Alps (930 m), forest (90 m),

in Mont Maurice (910 m) France

(mycoheterotrophic)

Terrestrial

Root

Epipactis microphylla

67

ECM fungi, parasite

 \overline{a}

ITS, $5.8S$, mt-LSU,

No isolation

Meadow, ash hill, coast and

forest, Estonia

(photosynthetic)

Terrestrial

Root

 \bullet

ITS, 28S, $mt\text{-}LSU\text{-}rDNA$

sterilized tissues, and no isolation

From surface-

ECM forest and wetland,

Germany

(photosynthetic)

Root

 $\overline{19}$

Endophytes, saprobes

 $\overline{7}$

Endophyte

 63 53

Endophyte ECM fungi $\left(\mathit{Cond}\right)$

74 CURRENT SCIENCE, VOL. 109, NO. 1, 10 JULY 2015

Epipaciis atrorubens

(four species) Epipactis

Fungal endophytes – biology and bioprospecting

Table 1. $(Cond)$

76 CURRENT SCIENCE, VOL. 109, NO. 1, 10 JULY 2015

Tissue	Protocol	Reference
Root	5% solution of 'Domestos' (20–30 min) – sterilized water	114
Root	0.1% HgCl ₂ in 20% ethanol – sterilized distilled water (4~5 changes)	115
Root	Several changes in sterile water	116
Root	20% 'Milton' (15–20 min)	117
Root	20% solution of household bleach (1 min) – sterile distilled water	39
Root	70% ethanol $(30 s) - 5.25%$ household bleach $(10 min)$	118
Root	75% ethanol (35 s) – 3% NaClO ₂ (1 min) – 75% ethanol (30 s)	73
Root	75% ethanol (30 s) – 0.5% NaClO ₂ (3–5 min)	42
Root	70% ethanol (30 s) – 95% ethanol, 5.25% NaClO ₂ , sterile H ₂ O ₂ (1 : 1 : 1) (1 min)	43
Root	75% ethanol (1 min) – 3.4% NaClO (10 min) – 75% ethanol (30 s)	47
Root	5.25% NaClO (1 min) – sterile water (2 times)	119
Root	70% ethanol, 2.5% NaClO $(1 \text{ min}) - 70\%$ ethanol (1 min)	36
Root	70% ethanol $(30s) - 2.6%$ NaClO $(3 min)$	120
Root	70% ethanol $(1 \text{ min}) - 2\%$ NaClO (5 min)	121
Stem	75% ethanol (40 s) – 4% NaClO (10 min)	19
Root, leaf	70% ethanol (30 s) – 4% NaClO (90 s)	28
Root	95% ethanol (20 s) – 5% NaClO (3 min)	23
Root	70% ethanol (2 min) – 10% NaClO (3 min)	7
Root	70% ethanol (1 min) – NaClO with 1% available chlorine (1 min)	78
Rhizome	70% ethanol (30 s) – NaClO with 1% available chlorine (30 s)	69
Root	30% H ₂ O ₂ (1 min) – sterile water	49
Root	3% H ₂ O ₂ (10 min) – sterile distilled water (three times)	4
Root	75% ethanol $(30 s) - 0.1\%$ HgCl2 $(5 min)$	122
Root	70% ethanol $(1-2 \text{ min}) - 0.1\% \text{ HgCl}_2$ (7-8 min)	70
Root	Detergent solution $(5-6 \text{ min}) - 10\%$ Ca(ClO), $(7-8 \text{ min})$	123

Table 2. Protocols used for surface sterilization in orchid endophyte studies

The study of endophytic fungi starts with a collection of orchid samples, followed by isolation in the laboratory. Epiphytic microorganisms are removed via surface sterilization prior to isolation²⁴. All surface sterilization procedures in orchid endophytic research have used sterilizing reagents, including ethanol, chlorine $(Cl₂)$, sodium chlorite (NaClO₂), sodium hypochlorite (NaClO), mercury (II) chloride (HgCl₂), hydrogen peroxide (H₂O₂) and calcium hypochlorite $(Ca(CIO)_2)$ to disinfect tissues via sequentially immersing tissues in reagents (see Table 2 for details). The concentration and time for surface sterilization vary depending on the sterilizing reagents and the type of orchid tissues studied. The concentration of reagents is important. Sterilization with 0.1% or 0.2% HgCl2 for 3 min did not kill *Bacillus* species, but using 0.3% HgCl₂ for 10 min successfully killed the bacteria²⁵. NaClO has been reported²⁶ to be more damaging to tissues than $Ca(CIO)_2$. The degree of surface sterilization greatly affects the fungal endophytes recovered 22 . Therefore, Schulz *et al*. ²⁷ suggested leaf imprinting to test the effectiveness of the protocol. However, in most orchid endophyte studies to date, leaf imprinting was not carried out. The work of Sawmya *et al*. ²⁸ was the only orchid endophyte study that tested the effectiveness of their surface sterilization protocol. No microorganisms grew on media after imprinting the surface-sterilized tissues on agar, which indicated that their surface sterilization protocol was successful.

The isolation of non-mycorrhizal endophytes has involved teasing apart or crushing surface-sterilized root

pieces or rhizomes aseptically to liberate hyphae on media or sterilized water $29,30$. Cultivation of surface-sterilized segments on media has also been widely used for all orchid tissues to isolate endophytic fungi (Table 1).

Antibiotics were used in culture-dependent isolation to prevent bacterial contamination. Streptomycin sulphate and potassium penicillin G restrained the growth of G^- bacteria and G^+ bacteria respectively³¹. Sometimes researchers added several kinds of antibiotics to prevent contamination. Otero *et al*. ³² applied streptomycin, tetracycline and penicillin together to prevent contamination. A study in which *Colletotrichum* species were isolated from *Bletilla ochracea* used streptomycin and chloramphenicol to prevent contamination³³.

Different protocols may be tried for isolating endophytic fungi. *Epulorhiza* fungi could be isolated using either single peloton or root section protocol and they grew more quickly when bacteria were present than if $excluded^{31,34}$. Some mycorrhizal fungi, however, were isolated using root section because they did not form massive hyphal colonization^{4,32,35,36}. Moreover, not all studies on orchid endophytes used isolated fungi as materials for fungal identification. Direct sequencing of DNA extracted from orchid tissues containing fungi has also revealed diversity of fungal endophytes. However, it is necessary to emphasize that although some fungalspecific primers are available, they do not necessarily amplify only fungal DNA. For example, primer ITS1F (ref. 37) is intended to be specific to fungi and it can also amplify DNA of many species of eu-dicots and some orchids³⁸. Therefore, analysis and interpretation of the results from such protocols must be treated with caution. Comparison of the sequences of fungal endophytes with those of well-characterized fungi in GenBank is necessary to name the species.

Identification of fungal endophytes

Fungi can be identified using morphology, molecular analysis or a combination of both approaches. In the past, fungal identification relied on morphological characteristics such as colony, mycelium and spore characters³⁹. However, molecular approaches have more recently been applied to identify orchid endophytes 40 . The use of combined morphological–molecular data is probably a better approach 41 , but most studies on orchid endophytes have used either morphology or molecular analysis (Table 1). Only a few studies performed both $33,42,43$.

Morphological identification

Even though endophytes can be directly visualized inside the tissues by staining²², most studies of orchid endophytes did not use this method. Majority of fungal endophyte studies have adopted surface-sterilized tissues which can be problematic because not all endophytic fungi grow in culture, or epiphytic fungi are not completely killed²⁹. Orchid mycorrhizal fungi can be distinguished by hyphal coils (pelotons); however, many non-mycorrhizal fungal endophytes from orchids do not possess any specific characters or have some overlapping traits in culture $32,44$.

Problems with identification of orchid endophytic fungi using morphology: Morphological identification of orchid fungal endophytes to species or sometimes even genus level is not always possible 4 ¹. Many endophytic fungi will not sporulate, even if sporulation-inducing methods are applied^{7,45}. These include ectomycorrhizal fungi (ECM fungi) such as *Russula*⁴⁶. Apart from the nature of the fungi, morphological identification requires researchers to have a good understanding of basic fungal taxonomy and good skills in handling fungal cultures. Morphological identification may take more time than molecular identification, as endophytic fungi may need at least three to four weeks to sporulate^{47,48}. However, employing morphological characterization to identify endophytes is less expensive.

Molecular identification

Molecular identification of orchid endophytes can be done using polymerase chain reaction (PCR) to amplify a specific DNA region and subsequently cleave the PCR

product using specific restriction endonucleases (i.e. $PCR-RFLP)^{30,45,48,49}$. However, the more commonly used molecular identification is sequence-based approach by which a selected DNA region is sequenced. Then the DNA sequence can be blasted in the public database (e. g. GenBank) and/or used to construct a phylogenetic tree (Table 1). Selection of genes/regions for molecular identification is particularly important⁴⁸. The ITS region (i.e. internal transcribed spacers of the rDNA gene or ITS1- 5.8S rDNA-ITS2) is the region of choice because of its high degree of variation and the fact that it is the most common sequence generated^{29,50}. Therefore, applying ITS sequence approaches to identify fungi increases the possibility to find similar or homologous sequences. For example, 66 distinct operational taxonomic units (OTUs) were isolated from *Pseudorchis albida* and identified through only ITS sequencing and phylogenetic analysis⁵¹.

However, using ITS region alone for identification of some groups of fungi is not adequate. As a result, multiple gene loci are usually sequenced^{52,53}. Besides ITS, regions of DNA that have been used in sequence-based identification of orchid fungal endophytes include the nuclear coding regions, i.e. 28S rDNA, β -tubulin (TUB2), glycerdalehyde-3-phosphate dehydrogenase (GAPDH), actin (ACT), and the mitochondrial large subunit rDNA (mt-LSU-rDNA) (Table 1). For example, the ITS region alone compared with a combination of ITS, TUB2 and *tef1* gave relatively poor species resolution in identification of *Pestalotiopsis* species⁵⁴ isolated from *Dendrobium nobile*¹ and *Pholidota pallida*²⁸, as well as *Fusarium* from *Pecteilis susannae* and *Cattlteya skinneri*^{2,43,55}. For identification of fungal endophytes from *P. pallida* to generic level, the ITS region was used; however, the ITS region combined with TEF, GPDH and ACT was used for interspecific distinction^{28,55}. Similarly, ITS in combination with mt-LSU-rDNA were used to identify endophytes from *Habenaria radiata*, *Epipactis thunbergii* and six species of *Chiloglottis*56,57. Huang *et al*. ⁵⁸ reported that sequencing multiple barcodes of fungi from *Phalaenopsis microbiome* using next-generation sequencing gave much higher fungal diversity than that sequencing nuclear-ITS alone.

Problems with identification of orchid endophytes using molecular methods: There are several disadvantages in relying on molecular methods for identifying endophytes, including low quality and misidentification of a large number of ITS sequences in GenBank⁴¹. These problems are now being addressed⁴¹. For example, Cai *et al.*⁵⁹ compared ITS sequences of ex-type specimens of *Colletotrichum* with the sequences in GenBank and reported that the majority of *Colletotrichum* ITS sequences in GenBank are wrongly named. Recently, some researchers advocated applying sequences of fungal ex-type for constructing phylogenetic backbone which may avoid improper $identification^{41,55}$. Furthermore, some fungal-specific primers may fail to amplify DNA of some fungi. The fungal primers ITS1F and ITS4 cannot efficiently amplify DNA of fungal species in the family Tulasnellaceae⁶⁰. Therefore, although in most of the cases morphological identification or molecular identification alone is adequate, it is best, where possible, to use both morphological and molecular methods. We recommend a combination of two methods for endophytic identification in orchids. This is because endophytes may contain some fungal taxa that grow vigorously on media⁶¹, but others are only revealed when molecular methods are applied.

Diversity of orchid non-mycorrhizal endophytes

The orchid non-mycorrhizal endophytic fungi contain over 110 genera, which are more diverse than mycorrhizal endophytes (Table 3). At least 39 genera of Sordariomycetes (i.e. *Cylindrocarpum*, *Hypocrea*, *Nigrospora*, *Pestalotiopsis*) 1,62,63, 25 genera of Dothideomycetes (i.e. *Alternaria*, *Cercospora*, *Lasiodiplodia*, *Phyllosticta*) 28,35,64, 12 genera of Leotiomycetes (i.e. *Chaetomella, Sclerotinia*) 1,63 in Ascomycota and 32 genera of Agaricomycetes in Basidiomycota (i.e. *Conocybe*, *Gymnopus*, *Hydropus*, *Psathyrella*, *Resinicium*) 65,66 have been reported as orchid non-mycorrhizal endophytic fungi. They also involve a few species of Pezizomycetes (i.e. Geopora)⁶⁷, Eurotiomycetes (i.e. *Talaromyces*)⁴⁴, Chaetothyriomycetes (i.e. *Exophiala*) ⁶⁷, Helotiales and Xylariales of ascomycetes (i.e. Nemania) 19 in Ascomycota and Tremellomycetes (i.e. *Cryptococcus*) ⁶⁴ as well as Pucciniomycetes (i.e. *Tuberculina*) ⁶⁸ in Basidiomycota. Orchid non-mycorrhizal fungi related to Chytridiomycota (i.e. $Olpidium)$ ⁶⁹, Glomeromycota⁵⁷ and Zygomycota (i.e. *Umbelopsis*) ⁷⁰ have also been reported. Among all genera observed in orchid non-mycorrhizal fungi, *Colletotrichum* and *Fusarium* frequently appeared in different orchids such as *S. nepalense* and *D. nobile*^{10,19}. *Aspergillus*, *Trichoderma* and *Verticillium* have also been repeatedly found in orchids^{47,71} (Table 3).

Since the traditional protocol of surface sterilization has a significant influence on the fungal endophytes obtained, it is possible that some surface contaminants could be mistakenly identified as orchid non-mycorrhizal endophytes. This may be particularly true for species of *Aspergillus*, *Penicillium* and *Cladosporium* which are common surface contaminants²², as well as *Trichoderma hamatum* and *Verticillium* sp., which are soil-dwelling fungi but reported as fungal endophytes from orchids $63,71,72$.

Specificity and factors affecting fungal diversity

Host-specificity between orchids and their nonmycorrhizal endophytic fungi has been less well studied compared to their biodiversity. Endophytes of certain non-photosynthetic orchids appeared to be more specific

than in green photosynthetic orchids³. Psathyrella can*dolleana* is specific to the mycoheterotrophic orchid *Eulophia zollingeri*⁶⁶. However, fungal specificity could be observed in some photosynthetic orchids. The photosynthetic orchids like *Dendrobium* spp. have frequent associations with fungi in Xylariaceae^{1,19,73}. *Grammatophyllum speciosum* was reported to be colonized by *Fusarium* and *Trichoderma*⁷². Endophytic fungi isolated from another photosynthetic orchid – *Orchis militaris* were found to be host-specific⁶⁸. Specificity was also observed in mycoheterotrophic orchids. Thirteen different taxa occurred on a single sample in the study of endophytes from the mycoheterotrophic orchid, *Aphyllorchis montana*¹⁸ .

Orchid tissues used for the fungal endophyte study also affect the diversity of non-mycorrhizal endophytes. The diversity of non-mycorrhizal endophytic fungi in orchids is higher in leaves than roots^{20,73}. Tao *et al*.⁶⁴ found that there was overlap in the case of few endophytic fungi in roots and leaves of *Bletilla ochracea*. They pointed out that orchid leaves and roots had different endophyte associations and speculated that this was probably because the organ texture provided different ecological habitats (air or below ground) with varying physiology and chemistry for the tax $a^{64,74}$.

The diversity of orchid non-mycorrhizal endophytic fungi probably also depends on the localities from where the orchids were collected. Sudheep and Sridhar²⁰ reported that relatively similar endophytic fungal assemblages were isolated from distantly related orchids *Vanda testace* and *Bulbophyllum neilgherrense* sampled in the same habitat, i.e. the Kaiga forest of the Western Ghats, India. There was no overlap in taxa of non-mycorrhizal endophytic fungi isolated from individuals of *Epipactis atrorubens* sampled respectively, at a meadow in a coastal farm and at Ash Hill⁶⁷. Bunch *et al.*⁷⁵ found that fungal endophytes in *Cypripedium acaule* were significantly influenced by geography and soil. Therefore, when studying orchid non-mycorrhizal endophytic fungi, sampling at different niches will help understand their fungal ecology. Furthermore, as climate change occurs, this may alter orchid niches by impacting their surroundings such as soil moisture and rainfall⁷⁴. Endophyte diversity in plants may also be affected by insect-induced galls, which can change fungal colonization and diffusion⁷⁶.

Groups of non-mycorrhizal endophytes from orchids

Orchid non-mycorrhizal endophytes can be classified into several groups according to their lifestyles, i.e. ECM fungi, saprobes, parasites and latent pathogens (Table 1). However, fungal lifestyles are not always stable traits. Some endophytic fungi can switch to a necrotrophic lifestyle at an ecological timescale⁷⁷. Further studies on the

Table 3. Mycorrhizal and non-mycorrhizal endophyte genera from orchids

evolution of endophytic fungi at the gene and ecological levels need to be carried out to explore their roles in orchids 78 .

Ecto-mycorrhizal fungi

Roots of many mycoheterotrophic orchids with internal hyphal coils of saprotrophic fungi, were found to be associated with ECM Ascomycota (e.g. Terfeziaceae, Saroscyphaceae)⁷⁹ and/or ECM Basidiomycota (e.g. Russulaceae, Thelephoraceae, Clavulinaceae, and Sebacinaceae)^{18,29,44,79} of trees and shrubs. ECM symbiosis has long been understood as the way orchids derive carbon from the surrounding ectomycorrhizal trees. This hypothesis was later verified by the McKendrick et al.⁸⁰, who used $^{14}CO_2$ to track the transfer of carbon from ectomycorrhizal tree seedlings via hyphal connections to the mycoheterotrophic orchid *Corallorhiza trifida* in the field that was later confirmed by other studies $69,81$. Interestingly, photosynthetic orchids were also found to be associated with ECM fungi in the roots^{12,53,68,67} and were partial exploiters of fungal carbon^{12,53,69}. The degree of specificity between orchids and their ectomycorrhizal partners, therefore, largely but not entirely depends on the degree of dependency of orchids on the fungal carbon. Achlorophyllous orchids and species with inefficient photosynthesis were reported to be specifically associated with narrow groups of ECM fungi, including *Russula*^{49,79}, whereas chlorophyllous orchids were associated with a wide range of ECM fungi⁸². However, Roy *et al.*¹⁸ studied orchid–fungal associations in tropical regions and revealed the absence of specificity in two and the presence of specificity in one mycoheterotrophic species.

The role of ECM fungi in orchids, however, is probably not limited to carbon transport. It has been speculated that mycorrhizal networks increase the bioactive zones of infochemicals by serving as the direct connecting superhighways for plants to communicate underground⁸³. Even though arbuscular mycorrhizal fungi are presently the only group of fungi that have been proven to transport compounds between multiple plant species through common hyphal networks⁸⁴, it will be interesting to investigate if ECM fungi play this role in orchids.

Saprobic fungi

Many saprobic species of Agaricomycetes (i.e. *Hydropus*, *Gymnopus*, *Marasmiellus*) ⁸⁵ and Sordariomycetes (i.e. *Clonostachys*, *Resinicium*) ¹⁹ have been identified as orchid non-mycorrhizal endophytic fungi. Endophytes are important saprobic decomposers 22 . Gymnopoids and mycenoids saprobes isolated from mycoheterotrophic orchids *Gastrodia similis* have been reported to secrete laccases and peroxidases^{44,66,86,87}. *Resinicium* spp. living in *G. similis* are also wood-decaying fungi⁶⁶. Lasiosphae-

CURRENT SCIENCE, VOL. 109, NO. 1, 10 JULY 2015 81

ria spp. found in the photosynthetic orchid *Habenaria radiataare* are important ligninolytic saprotrophs^{57,88}.

Latent pathogen

Some of the non-mycorrhizal endophytes are plant pathogens. For example, *Fusarium oxysporum* can cause plant wilt and rot diseases⁸⁹. Alternaria, Aspergillus, Chaeto*phoma* and *Trichoderma* have relationships with cotton plant disease⁹⁰. *Xylaria* is a well-known pathogen from decaying plant organs⁹¹. *Paeciliomyces* sp. isolated from Vanda testacea is also reported as an entomopathogen²⁰.

Latent pathogens in plants have been noticed from the 1950s (ref. 92). They may exist as endophytes and probably become pathogens during a later period of life, especially when plants are stressed⁶⁷. Some *Colletotrichum* species are pathogens of orchids such as *Oncidium flexuosum*, *Bulbophylum cylindrum* and *Coelogyne cristata*^{33,93}, while they have also been isolated as endophytes from healthy orchids, such as species in *Lepanthes* and *Dendrobium*^{1,47}. In fact, endophytes in plant stems and leaves can switch from latent pathogens to mutualistic symbionts⁹⁴. Freeman and Rodriguez⁹⁵ found that nonpathogenic and pathogenic strains in plants can restrict the growth of each other, and mutualists may also be pathogens. Orchids at different life stages perhaps carry latent pathogens to different extents because all plants have been found potentially infected by endophytes and when competition for energy occurs between plants and fungi, plants may tend to be more susceptible to the pathogens⁹⁶. Furthermore, some well-known virulent taxa such as *Fusarium* species, which are often isolated from orchids, tend to be asymptomatic endophytes rather than pathogens under optimal growth conditions $62,97$. Therefore, although we speculate that latent pathogens exist in orchids, only further investigations can identify their roles in host tissues.

Role of non-mycorrhizal endophytes in orchids

The role of orchid non-mycorrhizal endophytes has rarely been addressed. In general, plant endophytes are thought to be the resources for bioactive compounds. For example, a *Trichoderma* species from Cupressaceae was shown to have antimicrobial properties 98 . Screening bioactive compounds for disease treatment from higher plants has increased⁹⁹. Potential pharmaceutically important substances are abundant in orchids and this to some extent may be a result of extreme diversity of nonmycorrhizal fungal metabolites. *Alternaria* sp. and *F. oxysporum* isolated from orchids in Brazil showed strong inhibition to *Escherichia coli*¹⁰⁰. From the orchid *Anoectochilus setaceus*, an antibacterial nortriterpenoid helvolic acid was extracted from the endophytic taxon *Xylaria* sp.¹⁰¹. These orchid non-mycorrhizal endophytes may

Orchid genera	Reference	Orchid genera	Reference	Orchid genera	Reference
Aa	7	Dryadella	135	Oerstedella	151
Acampe	112	Dryandra	93	Oncidium	32
Acianthera	100	Dryas	93	Onychium	152
Acianthus	30	Elythranthera	63	Ophrys	145
Aerangis	127	Encyclia	143	Orchis	142
Aeranthes	66	Epiblema	63	Oreorchis	139
Aerides	123	Epidendrum	32	Ornithidium	153
Amerorchis	39	Epipactis	44	Orthoceras	117
Anacamptis	23	Epipogium	69	Paphiopedilum	123
Angraecopsis	66	Eriochilus	117	Paracaleana	154
Angraecum	127	Erythrodes	32	Pecteilis	43
Anoectochilus	128	Erythrorchis	140	Pelexia	134
Aphyllorchis	18	Eulophia	113	Peristeranthus	117
Aplectrum	129	Galeola	144	Phaius	144
Apostasia	130	Gastrochilus	71	Phajus	139
Appendiculata	131 114	Gastrodia	85 9	Phalaenopsis Pholidota	123
Arachnis Arachnorchis		Gavilea			28
	132	Gennaria	145	Piperia Platanthera	155
Arthrochilus Arundina	117 131	Geodorum Glossodia	71		53 66
Beclardia	66		117 146	Platylepis Plectorrhiza	117
Benthamia	66	Gomesa	135	Pleione	64
Bipinnula	133	Gongora Goodyera	147	Pleurothallis	118
Bletilla	33	Grammatophyllum	72	Plocoglottis	144
Brassia	129	Graphorchis	66	Pogonia	129
Bromheadia	131	Graphorkis	127	Polystachya	127
Buddleja	134	Gymnadenia	142	Pomatocalpa	117
Bulbophyllum	28	Habenaria	57	Prasophyllum	63
Caladenia	30	Hadrolaelia	8	Pseudorchis	51
Calanthe	131	Hetaeria	135	Psychilis	32
Caleana	53	Hexalectris	148	Pteroceras	117
Calochilus	117	Hexisea	135	Pterostylis	30
Calopogon	129	Himantoglossum	62	Pterygodium	156
Calypso	39	Hoffmannseggella	8	Pyrorchis	63
Camaridium	119	Holcoglossum	5	Renanthera	123
Campylocentrum	32	Holothrix	66	Rhinerrhiza	117
Catasetum	135	Hymenocallis	93	Rhizanthella	117
Cattlteya	2	Ionopsis	32	Rhynchostylis	157
Cephalanthera	53	Isochilus	45	Robiguezia	135
Chamaegastrodia	78	Jacquinella	135	Robiquetia	117
Changnienia	42	Jumellea	66	Rodriguezia	135
Chiloglottis	56	Laeliocattleya	114	Rossioglossum	158
Clivia	93	Lecanorchis	124	Saccolabiopsis	117
Coeloglossum	119	Lepanthes	47	Sacoila	134
Coelogyne	64	Leporella	117	Sarcochilus	116
Coppensia	136	Leucorchis	142	Sarcoglottis	159
Corallorhiza	80	Limodorum	49	Satyrium	10
Corybas	63	Liparis	147	Scaphyglottis	135
Corycium	137	Lirope	73	Serapias	145
Corymborkis	66	Listera	142	Sobralia	135
Cranichis	138	Loroglossum	149	Sophronitis	100
Cremastra	139	Ludisia	126	Spathoglottis	131
Cryptopus	66	Luisia	150	Spiculaea	63
Cryptostylis	63	Lycaste	129	Spiranthes	23
Cymbidium	139	Lyperanthus	63	Stanhopea	160
Cynorkis	66	Macodes	144	Stelis	118
Cypripedium	3	Maxillaria	138	Taeniophyllum	117
Cyrtosia	140	Microtis	63	Thelymitra	63
Cyrtostylis	141	Miltonia	135	Thrixspermum	114
Cystopus	135	Myoxanthus	135	Tipularia	147
Dactylorchis	142	Myrmechis	129	Tolumnia	32
Dactylorhiza	53	Neottia	79	Trichoglottis	$1\,17$

Appendix 1. Orchid genera in endophytic research

(*Contd*)

Orchid genera	Reference	Orchid genera	Reference	Orchid genera	Reference
Dendrobium		Neottianthe	162	Trichopilia	135
Dendrochilum	131	Nervilia	163	Trichosalpinx	135
Dichaea	135	Neuwiedia	164	Trigonidium	135
<i>Dichromanthus</i>	161	Nidema	135	Trizeuxis	138
Didymoplexis	135	Nigritella	165	Vanda	114
Dimerandra	135	Notylia	138	Vanilla	138
Diplocaulobium	34	<i>Oberonia</i>	150	Vrydagzynea	135
Dipodium	125	Octomeria	135	Wullschlaegelia	66
Disa	63	Odontoglossum	166	Yoania	167
Diuris	63	<i><u>Oeceoclades</u></i>	32	Zeuxine	168
Drvadella	135	<i>Oeonia</i>	66		

Appendix 1. (*Contd*)

occur in other plants and possibly be involved in the production of bioactive compounds. Gogoi *et al.*¹⁰² screened bioactive metabolites from *Hypocrea* spp. isolated from *Dillenia indica*. *Hypocrea* species have also been isolated from orchids, such as *Wullschlaegelia aphylla* and *Himantoglossum adriaticum*66,82. Xu *et al*. ¹⁰³ found that approximately 160 metabolites isolated from *Pestalotiopsis* species had anti-tumour, anti-fungal or anti-microbial potential. This perhaps provides hope for decreasing pressure for the huge requirement for taxol, as the antitumour drug is restricted to yew trees 104 .

Besides highly bioactive alternatives, Hou and Guo¹⁰⁵ showed that dark septate endophytes isolated from *Dendrobium* and *Leptodontidium* spp., interacted with the seedlings of *D. nobile* in a manner similar to that of orchid mycorrhizal fungus. The endophyte formed peloton-like structures in cortical cells of the orchid and greatly enhanced the growth and biomass of the orchid seedlings. Non-mycorrhizal *Fusarium* was reported to promote seed germination in *Cypripedium* and *Platanthera* orchids, even though the effect was relatively minor when compared to that of specific orchid *Rhizoctonia* mycorrhiza¹⁰⁶. Similarly, *Umbelopsis nana* isolated from *Cymbidium* spp. has a vigorous effect on development of *Cymbidium hybridum*, enhancing K, Ca, Cu, Mn contents in symbiotic plantlets⁸¹. Researchers detected fuel potential in volatile organic compounds isolated from *Phomopsis* sp. from orchid *Odontoglossum* sp.¹⁰⁷. Applications of endophytes of other plants have been shown to have industrial potential, which may be worth exploring in orchid endophytes. For example, endophytic antioxidant activities have been reported in many plants¹⁰⁸. *Phoma*, *Alternaria* and *Aspergillus* species are metal-resistant and play roles in phytoremediation¹⁰⁹. *Phomopsis* isolates can secrete enzymes, including cellulases, lipases, pectinases, pectate, lyases and proteases¹¹⁰. *Cladosporium*, *Alternaria* and *Fusarium* species that are major groups of endophytic fungi in grasses have close relationships with allergen exposure, which may help in understanding the evolution of immune reaction to respiratory aller $gens¹¹¹$.

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CURRENT SCIENCE, VOL. 109, NO. 1, 10 JULY 2015 85

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